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## IMPORTANT TAX INFORMATION

### Probity Mining 2023 Short Duration Flow-Through Limited Partnership

**Tax Shelter Number: TS095158 / QAF-23-02054  
(Prospectus Offering)**

	<b>CUSIP #</b>	<b>FundServ Code</b>
National Class A	74276Q104	QWE994
National Class F	74276Q203	QWE995
British Columbia Class A	74276Q302	QWE996
British Columbia Class F	74276Q401	QWE997
Quebec Class A	74276Q500	QWE998
Quebec Class F	74276Q609	QWE999

**Closing Date: May 12, 2023**

#### **Issue Cost Deduction**

Below are the issue cost deductions available to past unit holders of Probity Mining 2023 Short Duration Flow-Through Limited Partnership pursuant to section 20(1)(e) of the Income Tax Act. To claim this deduction, report the issue cost on line 23200 of the T1 Personal Return for the noted Taxation year.

<b>Year</b>	<b><u>National Class – Series A (QWE994)</u></b>	<b><u>National Class – Series F (QWE995)</u></b>	<b><u>Quebec Class – Series A (QWE998)</u></b>	<b><u>Quebec Class – Series F (QWE999)</u></b>	<b><u>British Columbia Class – Series A (QWE996)</u></b>	<b><u>British Columbia Class – Series F (QWE997)</u></b>
2025	\$0.2318 per unit	\$0.1559 per unit	\$0.2416 per unit	\$0.1556 per unit	\$0.1802 per unit	\$0.1366 per unit
2026	\$0.2318 per unit	\$0.1559 per unit	\$0.2416 per unit	\$0.1556 per unit	\$0.1802 per unit	\$0.1366 per unit
2027	\$0.2318 per unit	\$0.1559 per unit	\$0.2416 per unit	\$0.1556 per unit	\$0.1802 per unit	\$0.1366 per unit
2028	\$0.0286 per unit	\$0.0192 per unit	\$0.0298 per unit	\$0.0193 per unit	\$0.0222 per unit	\$0.0169 per unit

As a reminder, the mining Investment Tax Credit “ITC” and Provincial Tax Credits claimed in the investment year typically give rise to an income inclusion in the following year. Unused ITCs can be carried back three years and forward twenty. You may reference the T5013 issued in March 2024 for the tax credits amount for the 2023 taxation year. The final T5013 is issued for the 2024 taxation year as the Limited Partnership was dissolved on October 1, 2024.

**PLEASE RETAIN THIS LETTER FOR TAX PURPOSES**