

IMPORTANT TAX INFORMATION

Probity Mining 2022-II Short Duration Flow-Through Limited Partnership

**Tax Shelter Number: TS094714 / QAF—22-02035
(Prospectus Offering)**

	CUSIP #	FundServ Code
National Class A	74278E307	QWE988
National Class F	74278E406	QWE989
British Columbia Class A	74278E109	QWE990
British Columbia Class F	74278E208	QWE991
Quebec Class A	74278E505	QWE992
Quebec Class F	74278E604	QWE993

Closing Date: December 21, 2022

Issue Cost Deduction

Below are the issue cost deductions available to past unit holders of Probity Mining 2022-II Short Duration Flow-Through Limited Partnership pursuant to section 20(1)(e) of the Income Tax Act. To claim this deduction, report the issue cost on line 23200 of the T1 Personal Return for the noted Taxation year.

<u>Year</u>	<u>National Class – Series A (QWE988)</u>	<u>National Class – Series F (QWE989)</u>	<u>Quebec Class – Series A (QWE992)</u>	<u>Quebec Class – Series F (QWE993)</u>	<u>British Columbia Class – Series A (QWE990)</u>	<u>British Columbia Class – Series F (QWE991)</u>
2025	\$0.2176 per unit	\$0.1397 per unit	\$0.2249 per unit	\$0.1387 per unit	\$0.1898 per unit	\$0.1399 per unit
2026	\$0.2176 per unit	\$0.1397 per unit	\$0.2249 per unit	\$0.1387 per unit	\$0.1898 per unit	\$0.1399 per unit
2027	\$0.1652 per unit	\$0.1087 per unit	\$0.1705 per unit	\$0.1080 per unit	\$0.1451 per unit	\$0.1088 per unit

As a reminder, the mining Investment Tax Credit “ITC” and Provincial Tax Credits claimed in the investment year typically give rise to an income inclusion in the following year. Unused ITCs can be carried back three years and forward twenty. You may reference the T5013 issued in March 2023 for the tax credits amount for the 2022 taxation year, and the T5013 issued in March 2024 for the tax credits amount for the 2023 taxation year. The final T5013 issued is for the 2024 taxation year as the Limited Partnership was dissolved on February 23, 2024.

PLEASE RETAIN THIS LETTER FOR TAX PURPOSES