

IMPORTANT TAX INFORMATION

Probity Mining 2021 Short Duration Flow-Through Limited Partnership

Tax Shelter Number: TS091405 / QAF-21-01917 (Prospectus Offering)

	CUSIP #	FundServ Code
National Class A	74276M103	QWE970
National Class F	74276M202	QWE971
British Columbia Class A	74276M301	QWE974
British Columbia Class F	74276M400	QWE975
Quebec Class A	74276M509	QWE972
Quebec Class F	74276M608	QWE973

Closing Date: May 11, 2021

Issue Cost Deduction

Below are the issue cost deductions available to past unit holders of Probity Mining 2021 Short Duration Flow-Through Limited Partnership pursuant to section 20(1)(e) of the Income Tax Act. To claim this deduction, report the issue cost on line 23200 of the T1 Personal Return for the noted Taxation year.

<u>Year</u>	<u>National Class – Series A (QWE970)</u>	<u>National Class – Series F (QWE971)</u>	<u>Quebec Class – Series A (QWE972)</u>	<u>Quebec Class – Series F (QWE973)</u>	<u>British Columbia Class – Series A (QWE974)</u>	<u>British Columbia Class – Series F (QWE975)</u>
2023	\$0.2140 per unit	\$0.1362 per unit	\$0.2216 per unit	\$0.1279 per unit	\$0.1975 per unit	\$0.1365 per unit
2024	\$0.2140 per unit	\$0.1362 per unit	\$0.2216 per unit	\$0.1279 per unit	\$0.1975 per unit	\$0.1365 per unit
2025	\$0.2140 per unit	\$0.1362 per unit	\$0.2216 per unit	\$0.1279 per unit	\$0.1975 per unit	\$0.1365 per unit
2026	\$0.0246 per unit	\$0.0157 per unit	\$0.0255 per unit	\$0.0147 per unit	\$0.0227 per unit	\$0.0157 per unit

As a reminder, the mining Investment Tax Credit “ITC” and Provincial Tax Credits claimed in the investment year typically give rise to an income inclusion in the following year. Unused ITCs can be carried back three years and forward twenty. You may reference the T5013 issued in March 2022 for the tax credits amount for the 2021 taxation year.

PLEASE RETAIN THIS LETTER FOR TAX PURPOSES