



IMPORTANT TAX INFORMATION

Probity Mining 2018-II Short Duration Flow-Through Limited Partnership

National Tax Shelter Number: TS087593 / Quebec Tax Shelter # QAF-18-01717

	CUSIP #	FundServ Code
National Class A	74276H104	QWE940
National Class F	74276H500	QWE941
British Columbia Class A	74276H609	QWE944
British Columbia Class F	74276H203	QWE945
Quebec Class A	74276H302	QWE942
Quebec Class F	74276H401	QWE943

Closing Date: December 2018

Issue Cost Deduction

Below are the issue cost deductions available to past unit holders of Probity Mining 2018-II Short Duration Flow-Through Limited Partnership pursuant to section 20(1)(e) of the Income Tax Act. To claim this deduction, report the issue cost on line 23200 of the T1 Personal Return.

Year	<u>National</u> <u>Class – Series</u> <u>A (QWE940)</u>	<u>National</u> <u>Class – Series</u> <u>F (QWE941)</u>	<u>Quebec Class</u> <u>– Series A</u> <u>(QWE942)</u>	<u>Quebec Class</u> <u>– Series F</u> <u>(QWE943)</u>	<u>British</u> <u>Columbia</u> <u>Class – Series</u> <u>A</u> <u>(QWE944)</u>	<u>British</u> <u>Columbia</u> <u>Class – Series</u> <u>F</u> <u>(QWE945)</u>
	2020	\$0.2449 per unit	\$0.1581 per unit	\$0.2548 per unit	\$0.1698 per unit	\$0.2468 per unit
2021	\$0.2449 per unit	\$0.1581 per unit	\$0.2548 per unit	\$0.1698 per unit	\$0.2468 per unit	\$0.1698 per unit
2022	\$0.2449 per unit	\$0.1581 per unit	\$0.2548 per unit	\$0.1698 per unit	\$0.2468 per unit	\$0.1698 per unit
2023	\$0.1992 per unit	\$0.1287 per unit	\$0.2074 per unit	\$0.1382 per unit	\$0.2008 per unit	\$0.1382 per unit

As a reminder, the mining Investment Tax Credit “ITC” and Provincial Tax Credits claimed in the investment year typically give rise to an income inclusion in the following year. Unused ITCs can be carried back three years and forward twenty. You may reference the T5013 issued in 2018 for the tax credits amount.

For more information, please contact our Tammy Shapiro, Client Services, at funds@probitycorporation.com or at 416-402-4741.

PLEASE RETAIN THIS LETTER FOR TAX PURPOSES