



IMPORTANT TAX INFORMATION

Probity Mining 2017 Short Duration Flow-Through Limited Partnership

Federal Tax Shelter Number: TS085811
CUSIP # Class A 74275L106 / Class F 74275L205
FundSERV Code: Class A QWE934 / Class F QWE935
Closing Date: June 27, 2017

Issue Cost Deduction

Below are the issue cost deductions available to past unit holders of Probity Mining 2017 Short Duration Flow-Through Limited Partnership pursuant to section 20(1)(e) of the Income Tax Act. To claim this deduction, report the issue cost on Schedule 4 “*Carrying Charges and Interest Expenses*” (Part IV) of your personal income tax return.

<u>Year</u>	<u>Series A</u>	<u>Series F</u>
2019	\$0.12 per unit	\$0.12 per unit
2020	\$0.12 per unit	\$0.12 per unit
2021	\$0.12 per unit	\$0.12 per unit
2022	\$0.02 per unit	\$0.06 per unit

As a reminder, the mining Investment Tax Credit “ITC” and Provincial Tax Credits claimed in the investment year typically give rise to an income inclusion in the following year. Unused ITCs can be carried back three years and forward twenty. You may reference the T5013 issued in 2017 for the tax credits amount.

For more information, please contact our Tammy Shapiro, Client Services, at funds@probitycorporation.com or at 416-402-4741.

PLEASE RETAIN THIS LETTER FOR TAX PURPOSES